

Screening Your Suspects

Worksheet for Principle #5 - Know What You Want and Make Lists

| Screen #1 Growth Rate Per Share | | | Screen #2 Return On... | | Screen #3 Dividends | |
|--------------------------------------|---------------------|-----------------------|---------------------------|--------------------|------------------------|---|
| Earnings TTM* | Earnings 5 Years | Book Value 5 Years | Equity TTM* | Investment TTM* | Annualized Yield | |
| <i>Paul's minimum threshold rate</i> | 5.0% | 5.0% | 5.0% | 15.0% | 10.0% | - |
| Your minimum threshold rate | | | | | | |

| Company / Ticker Symbol | Screen #1 Growth Rate Per Share | | | Screen #2 Return On... | | Screen #3 Dividends | Pass / Fail |
|-------------------------|------------------------------------|---------------------|-----------------------|---------------------------|--------------------|------------------------|-------------|
| | Earnings TTM* | Earnings 5 Years | Book Value 5 Years | Equity TTM* | Investment TTM* | Annualized Yield | |
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* TTM: trailing 12 months